

2 June 2014

Plaza Centers N.V. (the “Company” or “Plaza”)

UPDATED DEBT RESTRUCTURING PRESENTATION

Further to the announcements made between 14 November 2013 and 28 May 2014 regarding Plaza’s debt restructuring process and filing and voting in the Dutch restructuring proceedings, Plaza has today made available on its website an updated debt restructuring presentation.

A full copy of the presentation is available to view on Plaza’s website at:

[http://www.plazacenters.com/index.php?p=debt_restructuring.](http://www.plazacenters.com/index.php?p=debt_restructuring)

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Notes to Editors

Plaza Centers N.V. (www.plazacenters.com) is a leading emerging markets developer of shopping and entertainment centres. It focuses on constructing new centres and, where there is significant redevelopment potential, redeveloping existing centres in both capital cities and important regional centres. The Company is dual listed on the Main Board of the London Stock Exchange and, as of 19 October 2007, on the Warsaw Stock Exchange (LSE: “PLAZ”, WSE: “PLZ/PLAZACNTR”). Plaza Centers N.V. is an indirect subsidiary of Elbit Imaging Ltd. (“EI”), an Israeli public company whose shares are traded on both the Tel Aviv Stock Exchange in Israel and on the NASDAQ Global Market in the United States. It has been active in real estate development in emerging markets for over 18 years.